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15 Chapter 11 Trustee for the Bankruptcy Estate

16 of The Litigation Practice Group P.C.

17 UNITED STATES BANKRUPTCY COURT

18 CENTRAL DISTRICT OF CALIFORNIA – SANTA ANA DIVISION

19 In re

20 THE LITIGATION PRACTICE GROUP P.C.,

21 Debtor.

Case No. 8:23-bk-10571-SC

Chapter 11

CHAPTER 11 TRUSTEE'S STATUS
REPORT

Date: November 8, 2023

Time: 1:30 p.m.

23 Ctrm: Courtroom 5C – Virtual¹
24 411 West Fourth Street
25 Santa Ana, CA 92701

26
27 ¹ This hearing date is designated Zoom Only, pursuant to Judge Clarkson's self-calendaring
28 procedures. Video and audio connection information for each hearing will be provided on Judge
Clarkson's publicly posted hearing calendar, which may be viewed online at: <http://ecf-ciao.cacb.uscourts.gov/CiaoPosted/?jid=SC>.

1 TO THE HONORABLE JUDGE SCOTT C. CLARKSON, UNITED STATES BANKRUPTCY
2 COURT JUDGE AND ALL INTERESTED PARTIES:

3 Richard A. Marshack, in his capacity as the Chapter 11 Trustee (“Trustee”) of the bankruptcy
4 estate (“Estate”) of The Litigation Practice Group P.C. (“Debtor”), respectfully submits this status
5 report (“Status Report”) in advance of the status conference to be held on November 8, 2023:

6 1. Plan and Disclosure Statement: On October 17, 2023, as Dk. No. 582, Trustee and the
7 Official Committee of Unsecured Creditors entered into a stipulation to extend the deadline by
8 which the plan and disclosure statement was to be filed. On October 18, 2023, the Court entered an
9 order approving the stipulation and extending the deadline for the trustee to file a chapter 11 plan
10 and disclosure statement through and including December 5, 2023. Trustee and the Committee have
11 been actively working together to negotiate plan terms.

12 2. Administrative Claims Bar Date

13 On October 13, 2023, as Dk. No. 575, a stipulation setting a deadline for the filing of
14 administrative claims that arose or accrued on or before the August 4, 2023, date that the sale closed
15 was filed. On October 16, 2023, as Dk. No. 577, an order was entered approving the stipulation and
16 notice of the administrative claims bar date setting a deadline of November 21, 2023, as the deadline
17 by which such motions must be filed (“First Notice of Administrative Claims Bar Date”). On
18 October 23, 2023, the First Notice of Administrative Claims Bar Date was served on all parties in
19 interest.

20 3. Prepetition Claims Bar Date

21 Trustee and Committee are currently working towards finalizing a stipulation for a
22 prepetition claims bar date that will apply whether the claim is secured, unsecured, or entitled to
23 priority. One of the important aspects of this process has been finalizing a proof of claim
24 form/informational sheet for consumer client creditors to aid in formulating plan terms and classes
25 and minimizing the need for claim objections. Trustee anticipates filing the stipulation with the
26 accompanying notice and proof of claim form within two weeks. Trustee is finalizing an application
27 to employ Omni Agent Solutions as claims agent which application should be filed within the next
28 week.

1 4. Trustee's Sale to Morning Law Group

2 On July 7, 2023, as Dk. No. 191, Trustee filed Motion for Entry of an Order (A) Approving
3 Sale, Subject to Overbid, of Assets Free and Clear of All Liens, Claims, Encumbrances and Interests
4 Pursuant To 11 U.S.C. § 363(b) and (B) Approving Assumption and Assignment of Certain
5 Executory Contracts and Unexpired Leases and Other Agreements ("Sale Motion"). On July 21,
6 2023, the Court conducted an all-day hearing. At the conclusion of the hearing, the Court announced
7 its decision to grant the Sale Motion and stated substantial findings and conclusions on the record.
8 On July 22, 2023, as Dk. No. 320, the Court entered its order approving the Sale Motion, finding the
9 Trustee could properly sell the assets identified in the Sale Motion. On August 3, 2023, as Dk. No.
10 352, the Court entered a further order granting the Sale Motion and approving the asset purchase
11 agreement with the successful overbidder. On August 4, 2023, the sale funded and closed.

12 Quarterly Payment Pursuant to Sale - Pursuant to the asset purchase agreement, the first \$5.5
13 million ("Deposit Amount") was to be recouped by MLG before the purchase obligation would be
14 paid to the Estate. This amount was recouped as of September 22, 2023. As of October 20, 2023, the
15 Estate's share is estimated to be \$1,845,973.66, subject to adjustment. Because the Deposit Amount
16 was recouped on September 22, the first day of "clearance" in the first month after is October, so the
17 first quarterly payment is due to be transmitted on January 15, 2024.

18 Opt-Out/Opt-In Status – The 90-day opt-out notice expires on November 16, 2023. As of
19 October 26, 2023, there are 85,449 clients in the system. Of this amount: (i) 1,678 have opted-in;
20 (ii) 4,272 opted out; and (iii) for those who have not responded – those parties will be receiving the
21 assumption notice in the coming weeks.

22 Earned Funds Motion - To date, Trustee is holding approximately, \$6.2 million in funds.
23 Based on analysis done by Trustee and his professionals, it appears that \$1.4 million of this amount
24 has been earned. As such, Trustee is contemplating whether to file a motion to obtain an order
25 authorizing the Estate to draw down on the earned funds or, alternatively, to structure procedures for
26 drawing down into the Plan.

1 5. Post-Sale Monitor

2 On August 7, 2023, as Dk. No. 363, the Court entered its order appointing Nancy Rapoport
3 (“Monitor”) as the post-sale monitor (“Monitor Order”). Pursuant to the Monitor Order, the Monitor
4 has been very active in helping with a multitude of matters including, but not limited to, the
5 assumption notice and protective order between the OCC and Buyer, Morning Law Group. There
6 have been periodic meetings and there do not appear to be any issues that have not been resolved.
7 Unless otherwise ordered, the Monitor will serve for a period of one year after her appointment.

8 As set forth in the Monitor Order, the fees and expenses of the Monitor shall be paid by the
9 Estate, up to the first \$100,000, upon proper application to the Bankruptcy Court, and additional fees
10 and expenses of the Monitor shall be paid by Buyer, up to \$100,000. Any amounts in excess of
11 \$200,000.00 will be the responsibility of the Seller's Estate. Because the Estate does not yet have
12 unencumbered funds due to various disputes with alleged secured creditors, Trustee is negotiating an
13 agreement with MLG to make the initial payments. Trustee anticipates filing this stipulation within
14 the next week.

15 6. Other Litigation Claims and Potential Compromises

16 Trustee is actively negotiating settlements of various claims with several different parties.
17 Trustee is soliciting input from the Committee to determine if its approval can be secured prior to
18 filing any motions to approve proposed compromises. This includes potential resolution of the
19 adversary proceeding involving OHPP and the reconsideration motion concerning the Azzure
20 compromise.

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1 7. Conclusion

2 Trustee requests that the Court continue the Status Conference for a period of approximately
3 90 days to January 2024.

4
5 DATED: November 2, 2023

DINSMORE & SHOHL LLP
Special Counsel for Chapter 11 Trustee
RICHARD A. MARSHACK

7 AND

8 MARSHACK HAYS LLP

9
10 By: /s/ D. Edward Hays
D. EDWARD HAYS
11 LAILA MASUD
General Counsel for Chapter 11 Trustee
12 RICHARD A. MARSHACK
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28

PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:
870 Roosevelt, Irvine, CA 92620.

A true and correct copy of the foregoing document entitled: **CHAPTER 11 TRUSTEE'S STATUS REPORT** will be served or was served (a) on the judge in chambers in the form and manner required by LBR 5005-2(d); and (b) in the manner stated below:

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF): Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On **November 3, 2023**, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

☒ Service information continued on attached page

2. SERVED BY UNITED STATES MAIL: On **November 3, 2023**, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

DEBTOR – MAIL REDIRECTED TO TRUSTEE

THE LITIGATION PRACTICE GROUP P.C.
17542 17TH ST, SUITE 100
TUSTIN, CA 92780-1984

☒ Service information continued on attached page

3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL: Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on **November 3, 2023**, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

VIA PERSONAL DELIVERY:

PRESIDING JUDGE'S COPY

HONORABLE SCOTT C. CLARKSON
UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA
RONALD REAGAN FEDERAL BUILDING AND COURTHOUSE
411 WEST FOURTH STREET, SUITE 5130 / COURTROOM 5C
SANTA ANA, CA 92701-4593

☐ Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

November 3, 2023

Date

Layla Buchanan

Printed Name

/s/ Layla Buchanan

Signature

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF): CONTINUED:

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RTD 05/30/23 UTF

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LEXISNEXUS

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20 LARGEST CREDITOR

SHARP BUSINESS SYSTEMS

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RTD 06/05/23 UTF**20 LARGEST CREDITOR**

VALIDATION PARTNERS LLC

~~1300 SAWGRASS PKWY, STE 110~~
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RIVER TREE LLC

C/O MAYS JOHNSON LAW FIRM
21 BATTERY PARK AVE, SUITE 201
ASHEVILLE, NC 28801

RTD 10/03/23 UTF**20 LARGEST CREDITOR**

MARICH BEIN LLC

~~99 WALL STREET, STE 2669~~
~~NEW YORK, NY 10005-4304~~

20 LARGEST CREDITOR

TASKUS HOLDINGS, INC.

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SECURED CREDITOR

DIVERSE CAPITAL LLC

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TUSTIN EXECUTIVE CENTER

ATTN: OFFICER, A MANAGING OR
GENERAL AGENT, OR TO ANY
OTHER AGENT AUTHORIZED BY
APPOINTMENT OR LAW TO
RECEIVE SERVICE OF PROCESS
1630 S SUNKIST STEET, STE A
ANAHEIM, CA 92806-5816

SECURED CREDITOR

FUNDURA CAPITAL GROUP

ATTN: OFFICER, A MANAGING OR
GENERAL AGENT, OR TO ANY
OTHER AGENT AUTHORIZED BY
APPOINTMENT OR LAW TO
RECEIVE SERVICE OF PROCESS
80 BROAD STREET, STE 3303
NEW YORK, NY 10004-2845

**SECURED CREDITOR / POC
ADDRESS**

PECC CORP.

C/O RUSTY O'KANE
3131 MCKINNEY AVENUE, SUITE
500
DALLAS, TX 75204